

Fill in this information to identify your case.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Vector Utilities LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-0425234

4. Debtor's address

Principal place of business

8501

Number Street

San Gabriel Drive

Laredo TX 78045

City State ZIP Code

Webb County

County

Mailing address, if different from principal place of business

1820 Reynolds Street

Number Street

P.O. Box

Laredo TX 78043

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Rolando Gaytan, Sr & Griselda Gaytan Relationship Sole Owners of Debtor
 District Southern Dist. of TX, Vic. Div. When _____
 Case number, if known _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor	Vector Utilities LLC	Case number (if known)
	Name	

16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2023
MM / DD / YYYY

X /s/ Griselda C. Gaytan
Signature of authorized representative of debtor

Title Managing Member

Griselda C. Gaytan
Printed name

18. Signature of attorney

X /s/ Margaret M. McClure
Signature of attorney for debtor

Date 07/16/2023
MM / DD / YYYY

Margaret M. McClure
Printed name

Law Office of Margaret M. McClure
Firm name

25420 Kuykendahl Road, Suite B300-1043

Number <u>The Woodlands</u>	TX	77375
City	State	ZIP Code

713-659-1333	margaret@mmmclurelaw.com
Contact phone	Email address

00787997	TX
Bar number	State

Fill in this information to identify the case:

Debtor name Vector Utilities LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 2,767,265.48**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 2,767,265.48**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 1,753,619.31**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 2,012,336.64**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 3,765,955.95

Fill in this information to identify the case:Debtor name Vector Utilities LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>First Internet Bank</u>	<u>Money Market</u>	<u>1 6 3 6</u>	\$ <u>20,590.46</u>
3.2. <u>Frost Bank</u>	<u>Checking</u>	<u>2 2 4 0</u>	\$ <u>629,750.02</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
 4.2. _____ \$ _____

5. Total of Part 1\$ 650,340.48

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____
 7.2. _____ \$ _____

Debtor Vector Utilities LLC Case number (if known) _____
 Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	<u>14,000.00</u>	-	<u>0.00</u>	= →	\$ <u>14,000.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>0.00</u>	-	<u>0.00</u>	= →	\$ <u>0.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 14,000.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture GSA Desks (18), Chairs (8), GSA Filing Cabinets (6), GSA Cubicles (3)	\$ _____	_____	\$ 1,350.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computers (6)	\$ _____	_____	\$ 3,000.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 4,350.00

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2020 Ford (Ford Credit)	\$		\$ Unknown
47.2 2018 Chevrolet (Loan by Carvana LLC)	\$		\$ Unknown
47.3 2016 Chevrolet (Loan by Carvana LLC)	\$		\$ Unknown
47.4 2020 GMC Sierra (Loan by Security Service Federal Credit Union)	\$		\$ Unknown
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet			
	\$ 0.00		\$ 0.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Income Tax Refund

Unused NOL's (estimate)

See continuation sheet

Tax year	2015	\$ 11,819.00
Tax year	2022	\$ 2,000,000.00
Tax year		\$ 86,756.00

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 2,098,575.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 650,340.48	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 14,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 4,350.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 2,098,575.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 2,767,265.48	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 2,767,265.48		\$ 2,767,265.48

Debtor 1 Vector Utilities LLC
 First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Vacuum Excavator (Loan by First Citizens Bank & Trust Company)	Unknown
Portable Signs (Loan by Balboa Capital) - SURRENDER	0.00
Concrete Mixer (Loan by Balboa Capital) - SURRENDER	Unknown
Gomaco (Loan by Wells Fargo Bank)	Unknown
Vibrator, Deck Trailer and Wheel Loader (Loan by CIT Bank, N.A.) - SURRENDER	Unknown

72) Tax refunds and unused net operating losses (NOLs)

Income Tax Refund	2019	77,458.00
Income Tax Refund	2021	9,298.00

Vector Utilities, LLC

	MILEAGE	CURRENT VALUE	CONDITION	TITLE OR INVOICE UNDER
GSA Desks 18	N/A	800.00	FAIR	VECTOR
GSA CHAIRS	N/A	100.00	FAIR	VECTOR
GSA FILING CABINETS	N/A	200.00	GOOD	VECTOR
GSA CUBICLES	N/A	250.00	FAIR	VECTOR
COMPUTERS 6	N/A	3,000.00	GOOD TO FAIR	VECTOR
Gomaco GT 360 (2021	N/A	384,000.00	OPERABLE	VECTOR
2007 Sterling LT9500 Mixer Truck 2FZHAZCV07AX38698	220,000	16,000.00	INOPERABLE-NEVER TOOK POSSESION	VECTOR
2013 John Deere Excavator 75G - SN 015009	N/A	52,000.00	OPERABLE	VECTOR
2015 Elec Scissor Lift Genie - GS3015A143217	N/A	20,000.00	OUT OF SERVICE	VECTOR
2012 FORD F150XL - 1FTFX1CF8CKD25838	263,294	4,000.00	OUT OF SERVICE	VECTOR
2011 Caterpillar Motorgrader 140M S/N CAT 0140MJB9D02804	N/A	95,000.00	OPERABLE	VECTOR
2011 John Deere Motorgrader 772G - 1DW772GXJA0632564	N/A	90,000.00	OPERABLE	VECTOR
2017 Ditch Witch AT30 SN CMWAT30XCH0000455	N/A	292,467.00	OPERABLE	VECTOR
2011 CAT Vibra S/Drum Compactor - CAT0CS56EC5S01530	N/A	54,000.00	OPERABLE	VECTOR
CMI RS Soil Stabilizer - SN 526209	N/A	35,000.00	OUT OF SERVICE	VECTOR
Trailer Mounted Arrow Board 15	N/A	STOLEN	STOLEN	VECTOR
Wanco Message Board I	N/A	50.00	SCRAPPED	VECTOR
Wanco Message Board II	N/A	50.00	SCRAPPED	VECTOR
Wanco Mounted Generator - SN S829428	N/A	20,200.00	OUT OF SERVICE	VECTOR
Message Board	N/A	100.00	SCRAPPED	VECTOR
2 McDermott Arrow Boards	N/A	600.00	OUT OF SERVICE	VECTOR
2020 Vacuum Excavation System - 5HZJl6237LK002141	N/A	46,107.41	OPERABLE	VECTOR
2 Scorpion TL2 Trk Mounted Atte -	N/A	10,000.00	FAIR CONDITION	VECTOR
2007 Peterbilt Mixer - 1NPALZ9X57D663754	245,000	43,950.00	OUT OF SERVICE	VECTOR
2004 Ditch Witch # 1677 JT2020 - SN 2Y1677	N/A	57,750.00	OUT OF SERVICE	VECTOR
2005 Ford with HD Platform - 3FRXW75G85V112543	90,000	5,000.00	SCRAPPED-FOR PARTS ONLY	VECTOR
2009 GMC 5500 #02656 - 1GDE5E1909F402656	150,000	16,000.00	OPERABLE	VECTOR
2010 Ditch JT3020 # 0336 - CMWJ30M1CA0000336	N/A	93,100.00	OPERABLE	VECTOR
2011 Wanco Message Board SN 5F12S1614B1000989	N/A	100.00	SCRAPPED	VECTOR
2011 CAT E6000 Electric Forklift SN A4EC380870	N/A	7,260.00	NON OPERABLE	VECTOR
2002 Sterling LT9500 Quad 4 SN 2FZSAZA802AK46149		17,000.00	NON-OPERABLE-SCRAPPED-FOR PARTS	VECTOR
2010 Wanco Message Board 03 SN 5F12S1610A1003256	N/A	100.00	SCRAPPED	VECTOR
2012 Magnum MLT3060K Light SN 1215876/5AJLS1418CB215876	N/A	1,883.20	OPERABLE	VECTOR
Almont Welding Works REEL TRL No Serial Number	N/A	1,214.26	OPERABLE	VECTOR
Fermont MEP 803A 10kW Gen Set SN 36093/FZ31741	N/A	3,052.48	SCRAPPED	VECTOR
2009 Kaufman Trailer 00023 5SHFH25219B000023	N/A	7,740.00	NON-OPERABLE	VECTOR
2017 Vactron Vermeer TRL 5HZBF1621HLHH1308	N/A	40,750.00	OPERABLE	VECTOR
2017 LAMA UT 5RVHG2421HP044569	N/A	5,980.00	OPERABLE	VECTOR
2017 LAMA UT 5RVH61823HP051420	N/A	4,478.69	OPERABLE	VECTOR
96 .3 HP Honda GX630 Pressure	N/A	2,700.84	NON-OPERABLE	VECTOR
1999 F450 Rodder Truck 1FDXF46F5XEC68504	220,000	9,000.00	NON-OPERABLE	VECTOR
2011 John Deere 310J SN IT0310JXCBD206737	N/A	29,500.00	VANDALIZED -OUT OF SERVICE	VECTOR
2015 Cat 302.7DCR Hyd Excav SN LJ700416	N/A	47,563.10	OPERABLE	VECTOR
2017 John Deere 30GX Ag Pro SN 1FF030GXLHK265449	N/A	39,730.00	OPERABLE	VECTOR
2006 Ditch FX30 1DSB202SX61701970	N/A	13,000.00	NON-OPERABLE	VECTOR
2012 Ditch Witch RT115 NO SERIAL#	N/A	86,000.00	OPERABLE	VECTOR
2000 GMC 1GDM7H1CSYJ519969	120,000	48,315.00	NON-OPERABLE	VECTOR
2007 Intl 4400 REEL TRUCK 1HTMKAAN67H532721	130,000	10,000.00	OUT OF SERVICE	VECTOR
2015 John Deere 310SL SN 1T0310SLHFF281800	N/A	40,906.43	OPERABLE	VECTOR
2011 Magnum Trailer 1V5BB2921B1135991	N/A	10,774.00	OPERABLE	VECTOR
2012 Caterpillar 336 SN CAT0336EHBZY01093	N/A	92,190.00	OPERABLE	VECTOR
2012 Caterpillar 329 SN CAT0329ELPLW00180	N/A	87,800.00	OPERABLE	VECTOR
2006 John Deere 710G - T0710GS954871	N/A	26,000.00	OPERABLE	VECTOR
2009 Int 4300 Attenuator Truck SN 1HTMMAAN49H101940	250,000	24,200.00	OUT OF SERVICE	VECTOR
2007 Freightliner Water Truck SN 1FUJA6CK67PY62697	230,000	19,755.00	OUT OF SERVICE	VECTOR
2006 Freightliner M2 Attenuator Truc 1FVACXDC76HV69628	220,000	19,275.00	OUT OF SERVICE	VECTOR
2008 Hino 338 Attenuator Truck 5PVNV8JTX82S50831	265,000	25,875.00	OUT OF SERVICE	VECTOR
Solar Portable Sign Board II	N/A	3,531.00	STOLEN	STOLEN
Solar Portable Sign Board V	N/A	2,590.00	STOLEN	STOLEN
2007 Bomag Vibrator Pedfoot 901580871028	N/A	23,032.50	NON-OPERABLE	VECTOR
2007 Volvo L70F Wheel Loader L70FV62023	N/A	23,032.50	OPERABLE	VECTOR
2009 Fortaine Step Deck Trailer 13N25320391549753	N/A	11,500.00	OUT OF SERVICE - NEEDS REPAIRS	VECTOR
2014 John Deere 310SK 1T0310SKCEE265926	N/A	46,000.00	OPERABLE	VECTOR
STAHLIN J808HPL Crash Attenuator J808HPL 2020 TRL (NO SN#)	N/A	12,230.25	STOLEN	VECTOR
2012 JCB 507.42 Telehandler SN JCB5CEKGJ01402560	N/A	30,899.53	OPERABLE	VECTOR
Crash Attenuator J808HPL.TRL NO SN	N/A	14,000.00	STOLEN	VECTOR
2019 XL Lowboy Trailer 4U3J05335KL018167	N/A	73,471.69	OPERABLE	VECTOR
2011 American Signal Message Board -8592	N/A	200.00	NON OPERABLE	VECTOR
2011 American Signal Message Board -8429	N/A	200.00	NON OPERABLE	VECTOR
2011 American Signal Message Board -8593	N/A	200.00	NON OPERABLE	VECTOR
2011 American Signal Message Board -8437	N/A	200.00	NON OPERABLE	VECTOR
2011 American Signal Message Board -8595	N/A	200.00	NON OPERABLE	VECTOR
2012 Peterbilt 365 Sleep Truck 1XPSD79X4CD146872	90,000	38,000.00	OPERABLE	VECTOR

2,341,154.88

Fill in this information to identify the case:Debtor name Vector Utilities LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**
Amount of claim
Do not deduct the value of collateral.**Column B**
Value of collateral that supports this claim

2.1 **Creditor's name**
Balboa Capital

Creditor's mailing address
P.O. Box 844803
Los Angeles, CA 90084-4803

Creditor's email address, if known

Date debt was incurred 09/1/2020

Last 4 digits of account number 8000

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien
Loan on Equipment (Portable Signs) - SURRENDER

Describe the lien
Equipment Loan

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,013.78\$ Unknown

2.2 **Creditor's name**
Balboa Capital

Creditor's mailing address
575 Anton Blvd., 12th Floor
Costa Mesa, CA 92626

Creditor's email address, if known

Date debt was incurred 12/8/2022

Last 4 digits of account number 8001

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
Loan on Equipment (Concrete Mixer) - SURRENDER

Describe the lien
Equipment Loan

Is the creditor an insider or related party?
☒ No
☐ Yes

Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines _____

\$ 44,309.02\$ Unknown**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$ 1,753,619.31

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
Carvana LLC

Describe debtor's property that is subject to a lien

Loan on 2018 Chevrolet

\$36,193.22

\$0.00

Creditor's mailing address

1123 Cantrell Sansom Rd.
Fort Worth, TX 76131

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.4** Creditor's name
Carvana LLC

Describe debtor's property that is subject to a lien

Loan on 2016 Chevrolet

\$24,502.59

\$ Unknown

Creditor's mailing address

1123 Cantrell Sansom Rd.
Fort Worth, TX 76131

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
CIT Bank, N.A.**Describe debtor's property that is subject to a lien**

Loan on Equipment (Vibrator, Deck Trailer and Wheel Loader) - SURRENDER

\$24,718.41

\$ Unknown

Creditor's mailing address10201 Centurion Pkwy N.
Suite 100, Jacksonville, FL 32256**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number**

5627

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.6** **Creditor's name**
First Citizens Bank & Trust Company**Describe debtor's property that is subject to a lien**

Loan on Equipment (Vermeer Vacuum Excavator)

\$33,747.90

\$ Unknown

Creditor's mailing address10201 Centurion Pkwy N.
Suite 100, Jacksonville, FL 32256**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Equipment

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**

Ford Credit

Describe debtor's property that is subject to a lien

Ford F250

\$41,381.01

\$ Unknown

Creditor's mailing address

Post Office Box 105704

Atlanta, GA 30348-5704

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.8** **Creditor's name**

Newtek Small Business Finance, LLC

Describe debtor's property that is subject to a lien

Business Loan

\$40,000.00

\$ Unknown

Creditor's mailing address

P.O. Box 150

Northville, NY 12134

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Business Loan

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 **Creditor's name**
Newtek Small Business Finance, LLC**Describe debtor's property that is subject to a lien**

Lien on warehouse owned by Rolando Gaytan and other assets

\$1,234,734.15

\$ Unknown

Creditor's mailing address

P.O. Box 150

Northville, NY 12134

Creditor's email address, if known**Date debt was incurred** 12/14/2020**Last 4 digits of account number** 8210**Describe the lien**

SBA Loan

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.10** **Creditor's name**
Security Service Federal Credit Union**Describe debtor's property that is subject to a lien**

Loan on 2020 GMC Sierra

\$44,033.84

\$ Unknown

Creditor's mailing address

Post Office Box 691510

San Antonio, TX 78269

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Agreement you made

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 Creditor's name
Wells Fargo Bank

Describe debtor's property that is subject to a lien

Loan on Gomaco

\$221,985.39

\$Unknown

Creditor's mailing address

600 South 4th Street
MAC N9300-100, Minneapolis, MN 55415

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.** Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Vector Utilities LLC

Name

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Newtek Small Business Finance, LLC 1981 Marcus Avenue, Suite 130 Lake Success, NY, 11042	Line 2. <u>8</u>	_____
Newtek Small Business Finance, LLC 1981 Marcus Avenue, Suite 130 Lake Success, NY, 11042	Line 2. <u>9</u>	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor Vector Utilities LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor

Vector Utilities LLC
Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Allen Plumbing & Supply Co. 2005 S. Hwy 83 Crystal City, TX, 78839-4505 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Porta Potty Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 996.75
3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 6031 Carol Stream, IL, 60197-6031 Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 12,143.39
3.3	Nonpriority creditor's name and mailing address American Express P.O. Box 6031 Carol Stream, IL, 60197-6031 Date or dates debt was incurred <u>2007</u> Last 4 digits of account number <u>6005</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 164,809.90
3.4	Nonpriority creditor's name and mailing address American Express - Line of Credit P.O. Box 6031 Carol Stream, IL, 60197-6031 Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>2048, 4470</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Line of Credit Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 149,833.99
3.5	Nonpriority creditor's name and mailing address Barricades Unlimited 2002 Clovis Road Lubbock, TX, 79415 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Rental Equipment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 14,517.03
3.6	Nonpriority creditor's name and mailing address Big Bend Concrete 1406 US 90 Alpine, TX, 79830 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Concrete Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,897.50

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

Buyers Barricades
4941 Emil Street
San Antonio, TX, 78219

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 36,096.14

Basis for the claim: Traffic Control Trucks - Rental

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.8 Nonpriority creditor's name and mailing address

Carillo & Associates, Inc.
911 Frio City Road
San Antonio, TX, 78207

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,768.50

Basis for the claim: Flex Base Testing

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.9 Nonpriority creditor's name and mailing address

Chase Ink
P.O. Box 15123
Wilmington, DE, 19850-5123

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 26,259.29

Basis for the claim: Credit Card

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.10 Nonpriority creditor's name and mailing address

CMC Construction Services
P.O. Box 844573
Dallas, TX, 75284

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,644.43

Basis for the claim: Construction Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.11 Nonpriority creditor's name and mailing address

CMC Construction Services
11811 East Freeway, Suite 660
Houston, TX, 77029

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,105.69

Basis for the claim: Materials

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Commercial Metals Company
11811 East Freeway, Suite 660
Houston, TX, 77029

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,136.30

Basis for the claim: Construction Materials

Date or dates debt was incurred

2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹³ Nonpriority creditor's name and mailing address

Dimmit County SWD, LLC
13238 FM190
Carrizo Springs, TX, 78834

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,925.00

Basis for the claim: Fresh Water

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁴ Nonpriority creditor's name and mailing address

Dyess-Peterson Testing Laboratory, Inc.
P.O. 30699
Amarillo, TX, 79120

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,075.25

Basis for the claim: Laboratory Concrete Testing

Date or dates debt was incurred

2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁵ Nonpriority creditor's name and mailing address

E-470 Public Highway Authority
P.O. Box 5470
Denver, CO, 80217-5470

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 40.35

Basis for the claim: Toll Road Fees

Date or dates debt was incurred

2023

Last 4 digits of account number

6284

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁶ Nonpriority creditor's name and mailing address

E-470 Public Highway Authority
P.O. Box 5470
Denver, CO, 80217-5470

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 72.25

Basis for the claim: Toll Road Fees

Date or dates debt was incurred

2023

Last 4 digits of account number

7961

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

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Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Flasher Equipment Company
5827 W US Hwy 90
San Antonio, TX, 78227

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 20,682.10

Basis for the claim: Safety Signs

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁸ Nonpriority creditor's name and mailing address

Garrett Construction Co.
P.O. Box 1028
Ingleside, TX, 78362

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 46,332.28

Basis for the claim: Claim Denied by Surety Bond - Subcontractor Agreement

Date or dates debt was incurred

2021

Last 4 digits of account number

8514

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁹ Nonpriority creditor's name and mailing address

Gibraltar Global, LLC
1208 Houston Clinton Drive
Burnet, TX, 78611

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,825.00

Basis for the claim: Material

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ²⁰ Nonpriority creditor's name and mailing address

HCTRA - Violations
P.O. Box 4440, Dept. 11
Houston, TX, 77210-4440

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 26.50

Basis for the claim: Toll Road Violations

Date or dates debt was incurred

2023

Last 4 digits of account number

7451

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ²¹ Nonpriority creditor's name and mailing address

HCTRA - Violations
P.O. Box 4440, Dept. 8
Houston, TX, 77210-4440

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 7.00

Basis for the claim: Toll Road Fees

Date or dates debt was incurred

2023

Last 4 digits of account number

6836

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

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Amount of claim

3. ²² Nonpriority creditor's name and mailing address

Highway Barricades and Services
P.O. Box 9104
Corpus Christi, TX, 78469

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 546.25

Basis for the claim: Traffic Control Signs

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²³ Nonpriority creditor's name and mailing address

J & J Excavating & Materials
4236 North US Hwy 83
Crystal City, TX, 78839

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,536.91

Basis for the claim: Hauling Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁴ Nonpriority creditor's name and mailing address

Lovein Ribman
Attorney & Counselors
1225 S. Main Street, Suite 200
Grapevine, TX, 76051

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,004.00

Basis for the claim: Construction Attorney Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 2023

Last 4 digits of account number

3. ²⁵ Nonpriority creditor's name and mailing address

MAC Septic
P.O. Box 640
Fort Davis, TX, 79734

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 313.92

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁶ Nonpriority creditor's name and mailing address

Merchants Bonding Company (Mutual)
P.O. Box 14498
Des Moines, IA, 50306

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Surety Bond Company

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Merchants National Bonding, Inc.
P.O. Box 14498
Des Moines, IA, 50306

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Surety Bond Company

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁸ Nonpriority creditor's name and mailing address

MW GRP Capital/Samson Funding
c/o Ariel Bouskila, Attorney at Law
80 Broad Street, Suite 3303
New York, NJ, 10004

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 855,803.34

Basis for the claim: Loan against Accounts Receivable - Lawsuit

Date or dates debt was incurred

05/15/2023

Last 4 digits of account number

6247

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ²⁹ Nonpriority creditor's name and mailing address

North Texas Tollway Authority
P.O. Box 660244
Dallas, TX, 75266-0244

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 35.95

Basis for the claim: Toll Road Fees

Date or dates debt was incurred

2023

Last 4 digits of account number

6879

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁰ Nonpriority creditor's name and mailing address

North Texas Tollway Authority
P.O. Box 660244
Dallas, TX, 75266-0244

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 52.01

Basis for the claim: Toll Road Fees

Date or dates debt was incurred

2023

Last 4 digits of account number

6391

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³¹ Nonpriority creditor's name and mailing address

Owk Rock Capital Group, LLC
1981 Marcus Avenue, Suite 180
Lake Success, NY, 11042

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 45,000.00

Basis for the claim: Business Loan

Date or dates debt was incurred

Last 4 digits of account number

7560

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

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Amount of claim

3. ³² Nonpriority creditor's name and mailing address

Pathmark Traffic Equipment
4435 Hunter Road
San Marcos, TX, 78666

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,831.00

Basis for the claim: Marking Tape Material

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³³ Nonpriority creditor's name and mailing address

Rabern Rentals
4807 S. Washington
Amarillo, TX, 79110

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,696.50

Basis for the claim: Equipment Rental

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁴ Nonpriority creditor's name and mailing address

RMA Toll Processing
P.O. Box 734182
Dallas, TX, 75373-4182

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 15.93

Basis for the claim: Toll Road Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 2023Last 4 digits of account number 92183. ³⁵ Nonpriority creditor's name and mailing address

Rojas Heavy Equipment
240 Frontage Road
Alamo, TX, 78516

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 11,978.11

Basis for the claim: Rental Equipment

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁶ Nonpriority creditor's name and mailing address

RPV Construction, LLC
59 Duck Pond Rd.
Del Rio, TX, 78840

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 920.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address

S & S Bridge Painting, Inc.
P.O. Box 295094
Kerrville, TX, 78029

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,361.26

Basis for the claim: Project Services

Date or dates debt was incurred

2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁸ Nonpriority creditor's name and mailing address

SCR Civil Construction, LLC
5420 FM 2218
Richmond, TX, 77469

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 97,200.35

Basis for the claim: Disputed Amount of Claim

Date or dates debt was incurred

2022

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ³⁹ Nonpriority creditor's name and mailing address

South Point Rentals
1710 Young Drive
Kingsville, TX, 78364

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 442.50

Basis for the claim: Porta Potty Rental

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ⁴⁰ Nonpriority creditor's name and mailing address

South Texas Aggregates, Inc.
4343 E. Main Street
Uvalde, TX, 78801

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 55,773.42

Basis for the claim: Aggregates

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ⁴¹ Nonpriority creditor's name and mailing address

Street Smart Rentals
6811 137th Avenue NE
Columbus, MN, 55025

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,000.00

Basis for the claim: Safety Rental Equipment

Date or dates debt was incurred

Last 4 digits of account number

8819

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴²	Nonpriority creditor's name and mailing address Superior Traffic Services 8404 El Way Missoula, MT, 59808	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 24,772.00
	Basis for the claim: Rental Traffic Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁴³	Nonpriority creditor's name and mailing address Texas Community Bank 6721 McPherson Rd Laredo, TX, 78043	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Basis for the claim: Monies Loaned / Advanced		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁴⁴	Nonpriority creditor's name and mailing address Texas Environmental Management, SA Inc. Post Office Box 369 Justin, TX, 76247	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown
	Basis for the claim:		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁴⁵	Nonpriority creditor's name and mailing address Texas Guardrail Contractors, LLC 1211 San Dario Avenue, #1680 Laredo, TX, 78040	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 97,667.13
	Basis for the claim: Disputed - Bond Claim - Subcontractor did faulty work - Vector was not paid by project owner		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred <u>2023</u>		
	Last 4 digits of account number _____		
3. ⁴⁶	Nonpriority creditor's name and mailing address Texas Hill Country Mobile Mixers, Inc. 4300 IH-10W Boerne, TX, 78006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 110,737.00
	Basis for the claim: Disputed - Bond Claim - Material, Rent		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred <u>2022</u>		
	Last 4 digits of account number <u>0001</u>		

Part 2: Additional Page

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Amount of claim

3. ⁴⁷	Nonpriority creditor's name and mailing address Thomas Ready Mix Company, Inc. P.O. Box 5664 Amarillo, TX, 79117-5664	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 233.04
	Date or dates debt was incurred <u>2023</u>	Basis for the claim: Concrete	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁸	Nonpriority creditor's name and mailing address Toshiba Business Solutions P.O. Box 790448 Saint Louis, MO, 63179-0448	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,829.82
	Date or dates debt was incurred <u>2022</u>	Basis for the claim: Office Printer Lease	
	Last 4 digits of account number <u>7280</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁹	Nonpriority creditor's name and mailing address TxTag P.O. Box 650749 Dallas, TX, 75265-0749	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 29.58
	Date or dates debt was incurred <u>2023</u>	Basis for the claim: Toll Road Fees	
	Last 4 digits of account number <u>9163</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁰	Nonpriority creditor's name and mailing address TxTag P.O. Box 650749 Dallas, TX, 75265-0749	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 252.33
	Date or dates debt was incurred <u>2023</u>	Basis for the claim: Toll Road Fees	
	Last 4 digits of account number <u>1163</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵¹	Nonpriority creditor's name and mailing address TxTag P.O. Box 650749 Dallas, TX, 75265-0749	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 204.43
	Date or dates debt was incurred <u>2023</u>	Basis for the claim: Toll Road Fees	
	Last 4 digits of account number <u>6425</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁵²	Nonpriority creditor's name and mailing address U.S. Bank Equipment Finance 1310 Madrid Street Marshall, MN, 56258	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Unknown</u>
	Basis for the claim:		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵³	Nonpriority creditor's name and mailing address United Rental 2225 Austin Street San Angelo, TX, 76903-8757	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>9,285.57</u>
	Basis for the claim: Equipment Rental		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number <u>6150</u>		
3. ⁵⁴	Nonpriority creditor's name and mailing address V & M Construction 1406 Avenue Q Del Rio, TX, 78840	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>45,192.40</u>
	Basis for the claim: Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵⁵	Nonpriority creditor's name and mailing address Vulcan Materials Company 10101 Reunion Place, Suite 500 San Antonio, TX, 78216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>114,847.25</u>
	Basis for the claim: Concrete		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number <u>9384</u>		
3. ⁵⁶	Nonpriority creditor's name and mailing address Water Truck Rental 8238 Leopard Street Corpus Christi, TX, 78409	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>8,580.00</u>
	Basis for the claim: Rental Safety Trucks		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. MW GRP Capital/Samson Funding c/o Ariel Bouskila, Attorney at Law 1545 U.S. 202, Suite 101 Pomona, NY, 10970	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. MW GRP Capital/Samson Funding 17 State Street, Suite 630 New York, NJ, 10004	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3. Texas Hill Country Mobile Mixers, Inc. c/o Cokinis Construction Law 1221 Lamar, 16th Floor Houston, TX, 77010	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 2,012,336.64

5c. **Total of Parts 1 and 2**

5c.

\$ 2,012,336.64

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Vector Utilities LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest Triple Net Lease for Warehouse at 8501 San Gabriel Drive, Laredo, Texas 78045 evergreen	Rolando Gayton 1820 Reynolds Street Laredo, TX, 78043
	State the term remaining List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest Office Printer Lease	Toshiba Business Solutions Post Office Box 790448 St. Louis, MO, 63179-0448
	State the term remaining List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest Blanket Subcontractor Construction Agreement Agent	Rockport Contracting, LLC 1 Sugar Creek Center Blvd, 1000 Sugar Land, TX, 77478-3557
	State the term remaining List the contract number of any government contract	Evergreen
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:Debtor name Vector Utilities LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Newtek Small Business Fi	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Balboa Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Rolando Gaytan & Gi	1820 Reynolds Street Laredo, TX 78043	Vulcan Materials Compan	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	MW GRP Capital/Samson	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Balboa Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Rolando Gaytan & Gi	1820 Reynolds Street Laredo, TX 78043	Street Smart Rentals	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Vector Utilities LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Merchants Bonding Company (Mutual)	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Merchants National Bonding, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	CMC Construction Services	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Commercial Metals Company	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Dyess-Peterson Testing Laboratory, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Thomas Ready Mix Company, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Vector Utilities LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Garrett Construction Co.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	SCR Civil Construction, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Texas Guardrail Contractors, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Texas Hill Country Mobile Mixers, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	S & S Bridge Painting, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	Chase Ink	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	HCTRA - Violations	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	E-470 Public Highway Authority	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Vector Utilities LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>23</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	North Texas Tollway Authority	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>24</u> Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	North Texas Tollway Authority	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>25</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	HCTRA - Violations	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>26</u> Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	TxTag	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>27</u> Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	TxTag	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>28</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	TxTag	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>29</u> Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	RMA Toll Processing	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>30</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Lovein Ribman	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Vector Utilities LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>31</u> Rolando Gaytan	1820 Reynolds Street Laredo, TX 78043	American Express - Line of Credit	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>32</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	E-470 Public Highway Authority	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>33</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Toshiba Business Solutions	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>34</u> Rolando Gaytan & Griselda Gaytan	1820 Reynolds Street Laredo, TX 78043	Newtek Small Business Finance, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. ____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. ____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. ____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. ____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court**IN RE:**

Case No. _____

Vector Utilities LLC

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Rolando Gaytan 1820 Reynolds Street, Laredo, TX 78043	49	Common stockholder
Griselda C. Gaytan 1820 Reynolds Street, Laredo, TX 78043	51	Common stockholder

Fill in this information to identify the case:

Debtor name Vector Utilities LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 2,616,074.83

For prior year:

From 01/01/2022 to 12/31/2022
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 7,782,078.00

For the year before that:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 9,551,516.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Vector Utilities LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>American Express</u> Creditor's name		\$ <u>156,949.47</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2. <u>American Express Line of Credit</u> Creditor's name		\$ <u>5,125.01</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor Vector Utilities LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name		_____	\$ _____
5.2.	_____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Texas Community Bank Creditor's name 6721 McPherson Rd Laredo, TX 78043	Setoff made by creditor to business bank account 8096	06/06/2023	\$ 302,012.75
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	MW GRP Capital vs. Vector Utilities, LLC dba Vector Utilities and Griselda Gaytan	Lawsuit	Supreme Court of the State of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		County of Ontario New York, NJ 10004	
	136367-2023			
7.2.	Balboa Capital Corporation v. Vector Utilities LLC and Griselda Cortes Gavtan	Collections	Superior Court of California	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		700 Civic Center Drive Santa Ana, CA 92701	
	30-2023-01334627-CU-CL-CJC			

Debtor Vector Utilities LLC
Name _____

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
Vandalism of two concrete trucks - 2009 KW and 2007 Peterbilt	0.00	3/4/2023	\$27,800.00

Debtor Vector Utilities LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Margaret M. McClure		5/30/2023	\$ 25,000.00
	Address Attorney at Law 25420 Kuykendahl, Suite B300-1043 The Woodlands, TX 77375			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address _____			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee _____			

Debtor Vector Utilities LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Vector Utilities LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Vector Utilities LLC Case number (if known) _____
 Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number	_____ Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Debtor Vector Utilities LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name		EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name		EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name		EIN: _____ Dates business existed From _____ To _____

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	John F. Coggin, CPA, PLLC (2007 to Present) Name 3300 E. Walnut Street, Suite B, Pearland, TX 77581	From 01/08/2007 To _____

	Name and address	Dates of service
26a.2.	Griselda C. Gaytan (1/8/2007 to Present) Name 1820 Reynolds Street, Laredo, TX 78043	From 01/08/2007 To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	John F. Coggin, CPA, PLLC (Audited Financials for years 2019, 2020 and 2021) Name 3300 E. Walnut Street, Suite B, Pearland, TX 77581	From _____ To _____

	Name and address	Dates of service
26b.2.	_____ Name _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Griselda C. Gaytan Name 1820 Reynolds Street, Laredo, TX 78043	

Debtor Vector Utilities LLC Case number (if known) _____
 Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2. John F. Coggin, CPA, PLLC (Has Access to Company Quick Books)
 Name
3300 E. Walnut Street, Suite B, Pearland, TX 77581

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Texas Department of Transportation (Audited 2019-2021)
 Name

Name and address

26d.2. Newtek (2020)
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1. _____
 Name

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Rolando Gaytan	1820 Reynolds Street, Laredo, TX 78043	Member	49
Griselda C. Gaytan	1820 Reynolds Street, Laredo, TX 78043	Managing Member	51

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Rolando Gaytan Name 1820 Reynolds Street Laredo, TX 78043	108,264.00	_____	Wages for 2022
Relationship to debtor		_____	
Member		_____	

Debtor Vector Utilities LLC Case number (if known) _____
 Name _____

Name and address of recipient108,316.00

Wages for 2022

30.2

Griselda C. Gaytan

Name

1820 Reynolds Street
Laredo, TX 78043**Relationship to debtor**Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation**

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund**

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2023
 MM / DD / YYYY

X/s/ Griselda C. GaytanPrinted name Griselda C. Gaytan

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Vector Utilities LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

,	\$1,413.00
Barricades Unlimited,	\$8,930.40
Big Bend Concrete,	\$5,926.00
Buyers Barricades,	\$16,724.63
Capital One Business,	\$13,130.74
CMC Construction Services,	\$54,684.34
CMC Rebar Central/CMC Commercial Metals,	\$113,068.77
Dimmit County SWD, LLC,	\$1,037.00
First Citizens Bank & Trust Company,	\$1,636.58
Gibraltar Global LLC,	\$141,369.00
Highway Barricades & Services,	\$1,415.50
J.E. Casey, LLC,	\$10,551.65
Lovein Ribman Attorneys & Counselors,	\$5,000.00
Mac Septic Porta Potties,	\$156.96
Newtek Business Lending SBA Loan,	\$39,465.00
Owl Rock Capital Group, LLC Loan,	\$10,000.00
Pathmark Traffic Equipment,	\$1,593.20
Rabern Rentals,	\$5,489.00
Rojas Heavy Equipment LLC,	\$10,512.50
RPV Construction LLC,	\$17,480.00
Samson Funding,	\$11,216.66
South Texas Aggregates Inc.,	\$46,887.41
South Point Rentals,	\$147.50

Debtor Name Vector Utilities LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

Street Smart Rentals LLC, \$2,000.00

Superior Traffic Services, \$11,332.00

Texas Community Bank, \$302,320.54

Texas Environmental Management, \$9,700.22

Texas Guardrail Contractors LLC, \$90,237.22

Thomas Ready Mix, \$15,535.82

Toshiba Financial Solutions, \$332.92

United Rentals, \$12,767.47

V & M Construction, \$56,020.13

Vulcan Construction Materials LLC, \$277,844.40

Water Truck Rentals, \$25,740.00

Wells Fargo Equipment Loan, \$11,684.65

10) Certain Losses

Theft and vandalism of power tools \$0.00 \$9,000.00

Theft of two work trucks and backhoe parts and tools \$0.00 \$4,500.00

26a) Bookkeepers

Maria G. Gonzalez	7426 Harper Lee, Laredo, TX 78041	07/12/2021	06/12/2023
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Melanie K. Halliburton (2019 - 2022)	3300 E. Walnut Street, Suite B, Pearland, TX 77581
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26d) Creditors

Texas Community Bank (2019 - 2022)

MW GRP Capital/Samson Funding (2022)

Fill in this information to identify the case and this filing:Debtor Name Vector Utilities LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2023
MM / DD / YYYY

 /s/ Griselda C. Gaytan

Signature of individual signing on behalf of debtor

Griselda C. Gaytan

Printed name

Managing Member

Position or relationship to debtor

Allen Plumbing & Supply Co.
2005 S. Hwy 83
Crystal City, TX 78839-4505

CMC Construction Services
P.O. Box 844573
Dallas, TX 75284

American Express
P.O. Box 6031
Carol Stream, IL 60197-6031

CMC Construction Services
11811 East Freeway, Suite 660
Houston, TX 77029

American Express - Line of Credit
P.O. Box 6031
Carol Stream, IL 60197-6031

Commercial Metals Company
11811 East Freeway, Suite 660
Houston, TX 77029

Balboa Capital
P.O. Box 844803
Los Angeles, CA 90084-4803

Dimmit County SWD, LLC
13238 FM190
Carrizo Springs, TX 78834

Balboa Capital
575 Anton Blvd., 12th Floor
Costa Mesa, CA 92626

Dyess-Peterson Testing Laboratory, Inc.
P.O. 30699
Amarillo, TX 79120

Barricades Unlimited
2002 Clovis Road
Lubbock, TX 79415

E-470 Public Highway Authority
P.O. Box 5470
Denver, CO 80217-5470

Big Bend Concrete
1406 US 90
Alpine, TX 79830

First Citizens Bank & Trust Company
10201 Centurion Pkwy N.
Suite 100
Jacksonville, FL 32256

Buyers Barricades
4941 Emil Street
San Antonio, TX 78219

Flasher Equipment Company
5827 W US Hwy 90
San Antonio, TX 78227

Carillo & Associates, Inc.
911 Frio City Road
San Antonio, TX 78207

Ford Credit
Post Office Box 105704
Atlanta, GA 30348-5704

Carvana LLC
1123 Cantrell Sansom Rd.
Fort Worth, TX 76131

Garrett Construction Co.
P.O. Box 1028
Ingleside, TX 78362

Chase Ink
P.O. Box 15123
Wilmington, DE 19850-5123

Gibraltar Global, LLC
1208 Houston Clinton Drive
Burnet, TX 78611

CIT Bank, N.A.
10201 Centurion Pkwy N.
Suite 100
Jacksonville, FL 32256

Griselda Gaytan
1820 Reynolds Street
Laredo, TX 78043

HCTRA - Violations
P.O. Box 4440, Dept. 11
Houston, TX 77210-4440

Newtek Small Business Finance, LLC
1981 Marcus Avenue, Suite 130
Lake Success, NY 11042

HCTRA - Violations
P.O. Box 4440, Dept. 8
Houston, TX 77210-4440

North Texas Tollway Authority
P.O. Box 660244
Dallas, TX 75266-0244

Highway Barricades and Services
P.O. Box 9104
Corpus Christi, TX 78469

Owk Rock Capital Group, LLC
1981 Marcus Avenue, Suite 180
Lake Success, NY 11042

J & J Excavating & Materials
4236 North US Hwy 83
Crystal City, TX 78839

Pathmark Traffic Equipment
4435 Hunter Road
San Marcos, TX 78666

Lovein Ribman
Attorney & Counselors
1225 S. Main Street, Suite 200
Grapevine, TX 76051

Rabern Rentals
4807 S. Washington
Amarillo, TX 79110

MAC Septic
P.O. Box 640
Fort Davis, TX 79734

RMA Toll Processing
P.O. Box 734182
Dallas, TX 75373-4182

Merchants Bonding Company (Mutual)
P.O. Box 14498
Des Moines, IA 50306

Rojas Heavy Equipment
240 Frontage Road
Alamo, TX 78516

Merchants National Bonding, Inc.
P.O. Box 14498
Des Moines, IA 50306

Rolando Gaytan
1820 Reynolds Street
Laredo, TX 78043

MW GRP Capital/Samson Funding
c/o Ariel Bouskila, Attorney at Law
80 Broad Street, Suite 3303
New York, NJ 10004

Rolando Gaytan & Griselda Gaytan
1820 Reynolds Street
Laredo, TX 78043

MW GRP Capital/Samson Funding
c/o Ariel Bouskila, Attorney at Law
1545 U.S. 202, Suite 101
Pomona, NY 10970

Rolando Gayton
1820 Reynolds Street
Laredo, TX 78043

MW GRP Capital/Samson Funding
17 State Street, Suite 630
New York, NJ 10004

RPV Construction, LLC
59 Duck Pond Rd.
Del Rio, TX 78840

Newtek Small Business Finance, LLC
P.O. Box 150
Northville, NY 12134

S & S Bridge Painting, Inc.
P.O. Box 295094
Kerrville, TX 78029

SCR Civil Construction, LLC
5420 FM 2218
Richmond, TX 77469

Toshiba Business Solutions
P.O. Box 790448
Saint Louis, MO 63179-0448

Security Service Federal Credit Union
Post Office Box 691510
San Antonio, TX 78269

Toshiba Business Solutions
Post Office Box 790448
St. Louis,, MO 63179-0448

South Point Rentals
1710 Young Drive
Kingsville, TX 78364

TxTag
P.O. Box 650749
Dallas, TX 75265-0749

South Texas Aggregates, Inc.
4343 E. Main Street
Uvalde, TX 78801

U.S. Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258

Street Smart Rentals
6811 137th Avenue NE
Columbus, MN 55025

United Rental
2225 Austin Street
San Angelo, TX 76903-8757

Superior Traffic Services
8404 El Way
Missoula, MT 59808

V & M Construction
1406 Avenue Q
Del Rio, TX 78840

Texas Community Bank
6721 McPherson Rd
Laredo, TX 78043

Vulcan Materials Company
10101 Reunion Place, Suite 500
San Antonio, TX 78216

Texas Environmental Management, SA Inc.
Post Office Box 369
Justin, TX 76247

Water Truck Rental
8238 Leopard Street
Corpus Christi, TX 78409

Texas Guardrail Contractors, LLC
1211 San Dario Avenue, #1680
Laredo, TX 78040

Wells Fargo Bank
600 South 4th Street
MAC N9300-100
Minneapolis, MN 55415

Texas Hill Country Mobile Mixers, Inc.
4300 IH-10W
Boerne, TX 78006

Texas Hill Country Mobile Mixers, Inc.
c/o Cokinos Construction Law
1221 Lamar, 16th Floor
Houston, TX 77010

Thomas Ready Mix Company, Inc.
P.O. Box 5664
Amarillo, TX 79117-5664

United States Bankruptcy Court
Southern District of Texas

In re: Vector Utilities LLC

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 07/16/2023

/s/ Griselda C. Gaytan

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor